



GREATER WASHINGTON URBAN LEAGUE  
HOUSING & COMMUNITY DEVELOPMENT DIVISION  
2901 14TH STREET, NW □ WASHINGTON, DC 20009  
PHONE: (202) 265-8200 □ FAX: (202) 328-3064



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## INTAKE FORM

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Rural Status: Do you live in a rural area: \_\_\_ Yes \_\_\_ No

Home Phone Number: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

SSN: \_\_\_\_\_ Email Address: \_\_\_\_\_

Gross Monthly Income: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Male \_\_\_\_\_ Female \_\_\_\_\_

Marital Status: \_\_\_ Single \_\_\_ Divorced \_\_\_ Separated

#of Dependents: \_\_\_\_\_

**Ethnicity:**

- \_\_\_ Hispanic
- \_\_\_ Not Hispanic
- \_\_\_ Chose not to respond

**Race:**

- \_\_\_ American Indian/Alaskan Native
- \_\_\_ Asian
- \_\_\_ African American/Black
- \_\_\_ Native Hawaiian/Pacific Islander
- \_\_\_ White Caucasian

**Multi-Race:**

- \_\_\_ American Indian or Alaskan Native and White
- \_\_\_ Asian and White
- \_\_\_ African American/Black and White
- \_\_\_ American Indian or Alaskan Native and African American/Black
- \_\_\_ Other Multi-Race
- \_\_\_ Chose not to respond

**Primary Language:**

- \_\_\_ English
- \_\_\_ Spanish

**Citizenship:**

- \_\_\_ U.S. Citizen
- \_\_\_ Permanent Resident Alien

Other(Specify)

Non-Resident Alien

If other please explain \_\_\_\_\_

**English Proficiency:** Is English Proficient:  Is not English Proficient:  Chose not to respond:

**Are you a veteran?** Yes  No

**Are you disabled?** Yes  No

**Education:**

College  High School/GED  Primary  Vocational

**Housing Status:**

Own  Rent  Live w/Relatives  Homeless

**Are you planning to purchase a home?**  Yes  No

**Are you interested in credit rebuilding?**  Yes  No

**Are you interested in Financial Coaching/Budgeting?**  Yes  No

**How did you hear about this event?**

Internet  Flyer  Word of Mouth  Other

If Other; please explain: \_\_\_\_\_

**Credit Authorization Disclosure:**

I hereby authorize and instruct the Greater Washington Urban League (hereinafter "GWUL") to obtain and review my credit report. My credit report will be obtained from a credit reporting agency chosen by GWUL. I understand and agree that GWUL intends to use the credit report for the purpose of evaluating my financial readiness to purchase a home, credit rebuilding and or engage in post purchase counseling activities. GWUL does not charge a fee to pull your credit report.

My signature below also authorizes the release to credit reporting agencies of financial or other information that I have supplied to GWUL in connection with such evaluation. Authorization is further granted to the credit reporting agency to use a copy of this form to obtain any information the credit reporting agency deems necessary to complete my credit report.

In addition, my credit report may be used to evaluate my current financial status.

I authorize

I do not authorize

GWUL to share with counseling agencies my credit report and any information that I have provided, including any computations and assessments that have been produced based upon such information. These counseling agencies may contact me to discuss counseling services.

\_\_\_\_\_  
**Client Name**

\_\_\_\_\_  
**Client Signature**

\_\_\_\_\_  
**Date**